



Fund for institutional and ultra-accredited investors only. This fund's risks are high and complex.

(แบบ 123-1)

Factsheet

Data as of 31 Oct 2025

Krungthai Asset Management Co., Ltd.

กองทุนเปิดเคแทม โกลบอลไพรเวทอีควิตี้ ห้ามขายผู้ลงทุนรายย่อย

KTAM Global Private Equity Fund Not for Retail Investors

KT-GPEQ-UI

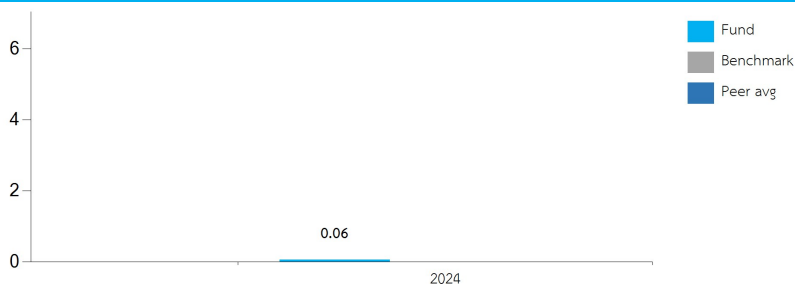
### Fund Type / Fund Category

- Open-end Alternative Fund,Cross Investing Fund
- Feeder fund,Foreign Investment Fund
- Group Miscellaneous

### Investment Policy and Strategy

- The fund invests solely in the investment units of EQT Nexus Fund SICAV-ENXF SICAV-I (Master Fund) Class I EUR-Z units, averaging no less than 80% of NAV during the financial year. The master fund invests mainly in private equity through investments in EQT (Fund Investments) and Co-Investments between EQT Private Equity and EQT Value-Add Infrastructure around 50%-70% of NAV excluding liquidity assets as well as no minimum commitment and lock-up period. Investors can study additional investment policies in the prospectus.
- The fund may also engage in borrowing and repurchase contracts for portfolio management purposes up to no more than 50% of NAV, and may invest or hold structured notes and/or derivatives for risk-hedging purposes or for Efficient Portfolio Management purposes. The fund may invest in other funds under management of KTAM at up to 100% of NAV. The exchange rate risk is hedged upon Fund manager's discretion.
- Asset Management Company of Master fund : EQT Fund Management S.¿ r.l.
- The Fund has a passive management strategy aiming to achieve performance close to the Master Fund. The Master Fund is mainly active management.

### Calendar Year Performance (% p.a.)



### Fund Performance (%)

	YTD	3 Month	6 Month	1 Year*	3 Year*	5 Year*	10 Year*	Since*
Fund Return	13.12	2.89	0.18	11.08				12.63
Benchmark Return								
Peer Average								
Fund Stadarnd Deviation	7.64	0.92	6.14	7.33				6.89
Benchmark Stadarnd Deviation								

Remark : \* % p.a.

### Risk Level

Low 1 2 3 4 5 6 7 8 8+ High

Significantly High Risk

Risk Level 8+ Fund for institutional and ultra-accredited investors only. This fund's risks are high and complex.

### Fund Information

Registered Date	17/10/24
Share Class Launch Date	N/A
Dividend Policy	No dividend
Fund Maturity	None

### Portfolio Manager

Mr. Peerapong Kitjakarn	Since 17/10/24
Miss Wangamon Leewanich	Since 17/10/24

### Benchmark

None

### Warning

- Investment in a fund is not the same as a cash deposit.
- Past performance is not a guarantee of future results.

Anti-Corruption : Certified by CAC

Full Prospectus



[www.ktam.co.th](http://www.ktam.co.th)

Investors can study Liquidity Risk Management Tools in the prospectus.

Subscription	Redemption
Subscription date : Orders to subscribe are accepted on a monthly basis with the first trading day of the month designated as the subscription date for that respective month. If that date does not constitute a trading day, the next trading day shall apply. Investors must place an order in advance according to the schedule prescribed by KTAM. Advance order dates and actual subscription dates will be announced in advance on the company's website.	Redemption date : The fund accepts redemption orders after 18 months from each subscription. Redemptions will be processed on the first trading day of January, April, July, and October of each year, respectively, or as determined by KTAM. If that date does not constitute to a trading day, the next trading day shall apply. Investors must place the redemption order at least 30 days in advance before the redemption date according to the schedule prescribed by KTAM, whereby investors shall be notified in advance through the company's website.
Business hours : 08:30 a.m.– 3:30 p.m.	Business hours : 08:30 a.m.– 3:30 p.m.
Min Initial Subscription : 500,000 baht	Min Redemption : None
Min Subsequent Subscription : 10,000 baht	Min Outstanding Balance : None
	Settlement Period : T+40, which is 40 business days after the redemption order.

Remark : Please see additional details about conditions regarding redemptions and settlement under “Other Information.”

#### Fees Charged to the Fund (%p.a. of NAV)

Fees	Maximum Rate	Actual Rate
Management Fee	2.1400	1.0700
Total expenses	5.3500	1.3161

Remark : \*Rates shown above include VAT, special business tax and other relevant taxes.

#### Fees Charged to the Unitholder (% of Transaction Amount)

Fees	Maximum Rate	Actual Rate
Front-end Fee	3.210	2.000
Back-end Fee	3.210	Currently Waived
Switching-in Fee	3.210	2.000
Switching-out Fee	3.210	Currently Waived
Transfer Fee	See Remark	See Remark
Exit Fee	5.000	Currently Waived

Remark : \*Rates shown already include VAT, special business tax, and other similar taxes.

\*\*Transfer Fee subject to rates charged by the Registrar \*\*\* Exit fee for early redemption:

Holding KT-GPEQ-UI less than 18 months is not available. Investors may see further details under “Other Information”

#### Statistics Data

Maximum Drawdown	-4.56 %
Recovering Period	N/A
FX Hedging	N/A
Portfolio Turnover Rate	0.00

Asset Allocation		Top 5 Holdings	
Asset Type	% NAV	Assets	% NAV
Unit Trust Mixed Fund	97.41	Unit Trust EQT Nexus Fund SICAV I EUR	97.41
Deposits and Fixed Income Instruments issued by Financial Institutions	2.29	Remark :	
Other Asset and Liability	0.30		
Remark :			

Investment in other funds more than 20% (domestic funds and/or foreign funds)	
Fund Name : Unit Trust EQT Nexus Fund SICAV I EUR	ISIN code : LU2617117614
	Bloomberg code : EQTSICI LX

## Other Information

- Redemption and Settlement: Investors will receive payment from redemptions by no later than T+40. The settlement period described does not yet include foreign public holidays nor the period for submitting redemption order in advance which involves at least about 30 days prior to the actual redemption date.
- KTAM reserves the right to accept redemption orders for the number of investment units only. If a redemption order will be accepted in the amounts of baht, it will be announced in advance through the company's website. or any other channels specified by KTAM.
- Fees Collected from fund and Unit holders.
  - Rebate fee received from the foreign asset management company is 0%. However, if the master fund provides a partial rebate of investing in foreign mutual funds, KTAM will arrange the rebate as the property of KT-GPEQ-UI.
  - Exit Fee of holding KT-GPEQ-UI less than 18 months is currently waived. In this regard, unitholders will be able to redeem investment units when holding KT-GPEQ-UI for a period of 18 months or more after the month in which the investment unit purchase transaction was made, subscription trade date, to the month in which the redemption transaction is made, redemption trade date. KTAM will calculate the holding period for investment units using the principle of "first in, first out" (FIFO). To consider that each investment has a holding period for the said period, KTAM reserves the right to accept transactions in compliance with the mandatory 18-month holding period on the first in first out (FIFO) methodology. Unitholders cannot select the items they want to redeem their investment units.
  - KTAM will not charge double fees and/or redemption fees to KT-GPEQ-UI, If KT-GPEQ-UI invest in investment units of mutual funds under management of KTAM, the destination fund.
- The master fund's restrictions on total redemptions (Redemption Gate).

The master fund has a limit on net redemption of investment units not exceeding 5 percent of the fund's net asset value. The net redemption value of investment units does not include investment units that were early redeemed. The net asset value used as the basis for calculation is equal to the average of the fund's net asset value as of the end of the previous 3 months.

The allocated redemption orders will be calculated based on a pro rata basis. The remaining redemption orders will be arranged as redemption orders for the next quarter.

Therefore, KTAM reserves the right to cancel the remaining redemption transactions that have not been allocated from the master fund. If the unit holder intends to continue the redemption transaction. Unitholders will need to submit the redemption order again on the next redemption period according terms and conditions that apply to redemptions, unless KTAM prescribes otherwise or takes action that aligns with actions of the master fund or adopts other procedures that KTAM deems appropriate.

- Unitholders will be able to redeem investment units when holding KT-GPEQ-UI for a period of 18 months or more after the month in which the investment unit purchase transaction was made. (subscription trade date) to the month in which the redemption transaction is made (redemption trade date). KTAM determines the holding period of units being transacted based on the principle of "First In, First Out" (FIFO). KTAM reserves the right to accept transactions in compliance with the mandatory 18-month holding period based on the first in first out (FIFO) methodology. The Investors may not specify the units they intend to redeem. However, KTAM reserve the right to reduce the holding period, or to allow Unitholders to redeem investment units by no specifying the holding period of investment. Investors shall be notified in advance through the company's website, or any other channels specified by KTAM.
- KTAM will reject an advanced order placed by an investor to purchase, redeem, or switch units, if the order is placed after deadlines prescribed by KTAM. If the investor still intends to continue the transaction, the investor will need to submit those orders again within the scheduled deadline at the next trading interval, according to schedules shown in the prospectus or as announced by KTAM.

#### Summary Highlights of EQT Nexus Fund SICAV - ENXF SICAV - I (the Master Fund)

Fund Name	EQT Nexus Fund SICAV - ENXF SICAV - I
Class	Class I EUR-Z
currency	EUR
Launch trade date	29 December 2023
Maturity	None
Fund Domicile	LUXEMBOURG
ISIN	LU2617117614
Manager	EQT Fund Management S.à r.l.
Depositary	Bank of New York Mellon SA/NV, Luxembourg Branch
Central Administration Agent	Bank of New York Mellon SA/NV, Luxembourg Branch
Auditor	KPMG
Investment Objectives and Strategy	ENXF SICAV - I seeks to generate attractive risk-adjusted returns and medium-to-long term capital appreciation for individual investors by providing access to investments in a portfolio of current and future private market, commingled, blind-pool funds, investment vehicles or other arrangements which are managed, advised and/or operated by, or affiliated with, EQT (the "Underlying EQT Funds"), diversified by strategy and maturity. ENXF SICAV - I may also participate in co-investment opportunities that arise from time to time alongside one or more EQT Funds (including the Underlying EQT Funds).

	<p>ENXF SICAV - I aims to achieve its investment objective by investing, directly or indirectly, all or substantially all of its assets into a sub-fund of a Luxembourg multi-compartment mutual fund (fonds commun de placement) ENXF (Master) FCP ("ENXF Master FCP"), as the master fund to ENXF SICAV. The sub-fund of the ENXF (Master) FCP will, in turn, invest through an Aggregator established as a Luxembourg special limited partnership (société en commandite spéciale), ENXF Aggregator SCSp for the purpose of indirectly holding the Fund's investments. ENXF Aggregator SCSp will not, for the avoidance of doubt, be a master fund to ENXF (Master) FCP. ENXF SICAV, ENXF (Master) FCP and ENXF Aggregator SCSp may each make investments through special purpose vehicles or other investment vehicles.</p>
Investment Policy	<p>Investment Policy of the Fund</p> <p>The Fund intends to focus the amounts subscribed to The Fund in;</p> <p>(1) Making Fund Investments which invest in a portfolio of private market, commingled, blind-pool funds which are managed, advised and/or operated by, or affiliated with, EQT.</p> <p>(2) Co-investments alongside EQT Funds.</p> <p>(3) Liquidity assets (Liquidity Sleeve).</p> <p>The Fund intends to initially have a significant focus on the following EQT business lines:</p> <p>1. Private Capital</p> <p>1.1 EQT Private Equity : Applying a thematic investment approach, with the aim of identifying high-quality mid-to-largesized companies within prioritised sectors and sub-sectors in core geographies (primarily Europe and North America). The EQT Private Equity investment advisory team is currently organized around four sectors: healthcare, technology, services and industrial technology.</p> <p>1.2 BPEA EQT : BPEA EQT combines the private equity advisory teams from Baring Private Equity Asia ("BPEA") and EQT Asia. The objective of BPEA EQT's investment program is to provide investors with broad-based exposure to the potentially higher rates of economic growth in Asia.</p> <p>1.3 EQT Ventures : The EQT Ventures investment strategy currently focuses on an early-stage strategy to make equity investments typically ranging between EUR 2 million and EUR 50 million, from late seed rounds to growth rounds.</p> <p>1.4 EQT Growth : Focusing on partnering with founders and management teams of well positioned companies through growth investments in a range of technology, technology-enabled, and fast-scaling industries aligned with EQT's key investment areas such as health technology, enterprise technology, consumer technology and climate technology. This investment strategy seeks for the funds to make equity investments in high-growth companies, and investments currently typically range between EUR 50 million and EUR 200 million. EQT Growth currently primarily focuses on the European market.</p> <p>1.5 EQT Future : Investing into the "Climate &amp; Nature" and "Health &amp; Wellbeing" sectors. The strategy focuses on investing in portfolio companies in EQT's core European markets and may also seek to make investments in portfolio companies in the United States, targeting control, co-control,</p>

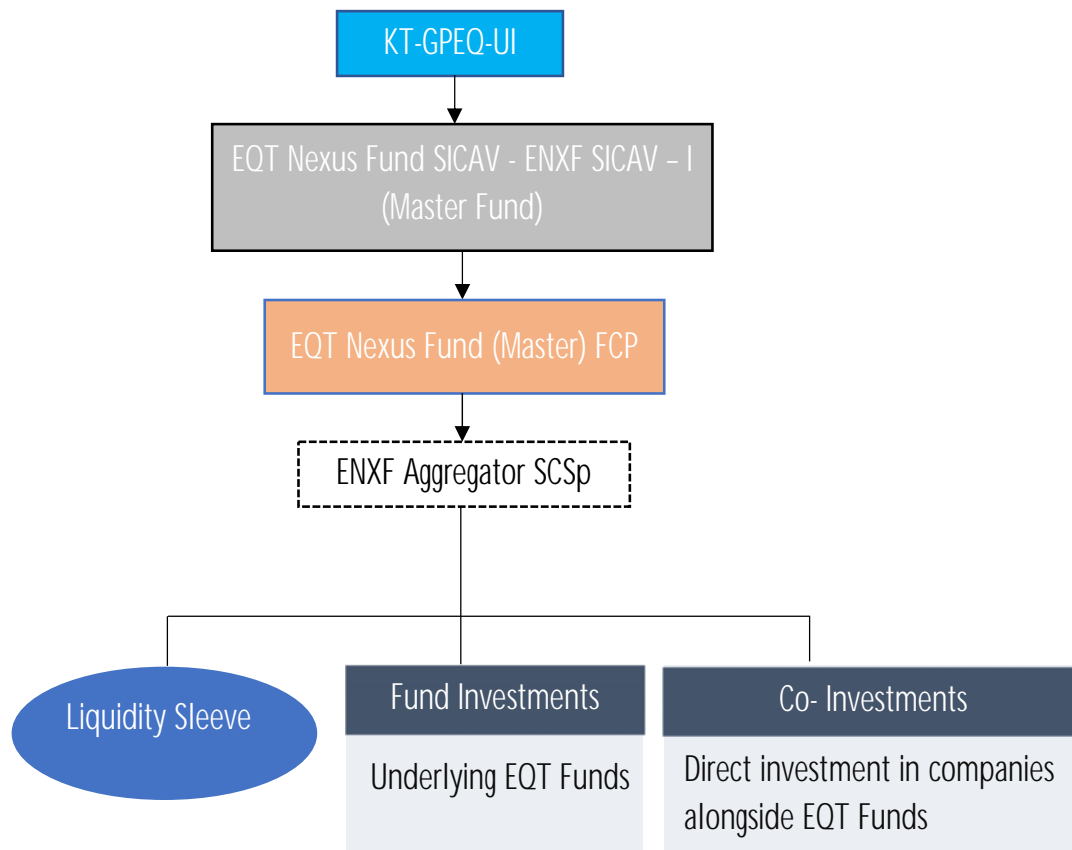
	<p>and minority equity investments in large-sized companies with attractive market positions and strong downside protection.</p> <p>1.6 EQT Life Sciences : Investing predominantly in private, highly innovative, early-to-growth-stage drug development, specialty pharma, medical technology, diagnostic and digital health companies.</p> <p>2. Real Assets</p> <p>2.1 EQT Value-Add Infrastructure : Targeting strong-performing infrastructure companies that it believes provides essential services to society.</p> <p>2.2 EQT Active Core Infrastructure : Extending EQT Infrastructure's investment scope, seeking to engage in attractive investment opportunities with a lower risk and with more predictable returns. The EQT Active Core Infrastructure Fund will focus on investments which are primarily connected to, or which have their principal assets located in, Europe and North America.</p> <p>2.3 EQT Exeter : Focusing on acquiring, developing, leasing and managing properties across all major real estate asset classes.</p> <p>The Fund with approximately 50% to 70% of amounts (which are not allocated to the Liquidity Sleeve) allocated to EQT's key funds within the EQT Private Equity and the EQT Value-Add Infrastructure business lines.</p> <p>In addition, the Fund will target an allocation of up to approximately 20% of the NAV of its investments in public and private debt and other securities as well as cash holdings, in order to provide income, facilitate capital deployment and act as a potential source of liquidity, in each case on a discretionary basis. (Liquidity Sleeve)</p> <p>Subject to the ramp-up period and other exceptions, the Fund will not directly or indirectly invest more than 20% of its NAV at the time of investment in any single Investment.</p> <p>The Fund will not, however, incur indebtedness, directly or indirectly, that would cause the Leverage Ratio to be in excess of 30%.</p> <p>A summary of the main points of the EQT Nexus Fund SICAV - ENXF SICAV - I (the Fund) has been selected only for the important parts and translated from the original English documents. Therefore, in the event that there are differences or inconsistent with the original English documents shall be based on the original English documents as the criterion. However, if the Fund changes any of the above information which the Management Company considers not significant, the Management Company reserves the right to change such information to be consistent with the Fund.</p>
Dividend Policy	No
Subscription Date	On the first Business Day of each month by submitting subscription order at least 7 Business Days prior to the last calendar day of the month.

Redemption Date	On the last calendar day of each calendar quarter by submitting redemption request 30 calendar days prior to the Redemption Date.
NAV Publication	Monthly, NAV of the last calendar day of each month will be announced within 20 Business Day after the end of that month.
Settlement	Within 35 Business Day after the Redemption Date, since the Fund will generally pay the redemption amounts within 15 Business Days following the NAV Publication Date.
Limits on Redemptions	For the relevant quarterly period, the NAV of total Net Redemptions (without duplication) across the Master Fund (but excluding any Early Redemption Deduction applicable to the redeemed Shares) is generally limited to 5% of NAV of the Fund (measured using the average of the Fund NAV as of the end of each of 3 months immediately prior to the month in which the Redemption Date falls). Shares submitted for redemption during such quarter will be redeemed on a pro rata basis. All unsatisfied Redemption Requests will be automatically resubmitted for the next available Redemption Date.
Fee	<ul style="list-style-type: none"> <li>- Minimum Initial Subscription : 25,000 EUR</li> <li>- Minimum Subsequent Subscription : 1,000 EUR</li> <li>- Entry Fee : None</li> <li>- Exit Fee : Equal to 5 % of the value of the NAV of the Shares being redeemed as of a date within 18 months of the date immediately preceding the effective issuance date</li> <li>- Management Fee : Not exceed 1.35% of Adjusted NAV per annum (Actual : 1.35% of Adjusted NAV per annum)</li> </ul> <p>Adjusted NAV means; the greater of:</p> <ul style="list-style-type: none"> <li>(i) The Master Fund's NAV, and</li> <li>(ii) The Master Fund's NAV, less cash and cash equivalents but plus the total of all capital commitments made by the Fund but not yet drawn from the Fund for investment</li> </ul> <ul style="list-style-type: none"> <li>- Estimate Total Expenses : 1.90% of NAV per annum (as of 18 December 2023)</li> <li>- Other expenses from Fund Investments or Co-investments.</li> </ul>

A summary of the main points of the EQT Nexus Fund SICAV - ENXF SICAV - I (the Master Fund) has been selected only for the important parts and translated from the original English documents. Therefore, in the event that there are differences or inconsistent with the original English documents shall be based on the original English documents as the criterion. However, if the Master Fund changes any of the above information which the Management Company considers not significant, the Management Company reserves the right to change such information to be consistent with the Master Fund



## FUND STRUCTURE



## Disclaimer and Rights limitations of Master Fund

The fund, KTAM Global Private Equity Fund Not for Retail Investors, is a feeder fund investing mainly in the investment units of EQT Nexus Fund SICAV - ENXF SICAV - I, Class I EUR-Z (Master Fund)

Documents of funds, prepared and published by the management company (KTAM), has content related to the master fund. The objective is to provide additional information about the master fund that the KT-GPEQ-UI fund has invested only. It is not intended for any other purpose. That is, it is not intended to be used as a basis for making any investment decisions in the master fund, and cannot be used or not considered an offer for sale, or invite to make any offer, whether it is an invitation to offer to sell or persuade to subscribe or purchase or to make any obligations with the master fund

EQT Fund Management S.à r.l. as the issuer of documents of the master fund or of EQT AB and/or CBTJ Financial Services B.V. and/or SEP Holdings B.V. and/or related direct and indirect affiliates of EQT funds (including master fund) or related affiliates, members, officers, managers, employees, brokers, consultants, or agents. (Each one is called "EQT contracting party") is under no obligation to update any information in the master fund information document. Investors

interested in investing in the fund KT-GPEQ-UI should be aware that the regulations of the master fund are subject to change. Therefore, in the future what is summarized herein may discrepancy from the Master Fund's information document, or any other documents prepared and published by KTAM.

Investors should acknowledge that the Unitholders of KT-GPEQ-UI is not a Shareholder of Master Fund. There is no direct interest, or any voting right in the master fund, and has no right of recourse against the contracting party of EQT. Offering of KT-GPEQ-UI will not be considered an offer for sale of investment units in the master fund. In addition, KT-GPEQ-UI(Fund), KTAM and affiliated companies, managers or advisors of the fund KT-GPEQ-UI has no right to participate in management, control, or operations in the Master fund. Investing in the KT-GPEQ-UI fund and investment of the KT-GPEQ-UI fund in the master fund are high risks, and may result in investors losing all or part of their investment.

To prevent misunderstandings, KTAM is not acting on behalf of EQT's the contracting party in communicating any information contained herein. EQT parties do not certify the funds, or make any representations, warranties, or recommendations regarding of KT-GPEQ-UI. EQT is not responsible for the establishment and/or operations of KT-GPEQ-UI. EQT shall not be liable for any direct or indirect losses, damages, costs, expenses or liabilities incurred or occurs to any person as a result of investing in the KT-GPEQ-UI

"This translation is being provided for reference only. In the event of any inconsistency between the English version of this document and this translation, the English version shall prevail"

## Definitions

**Maximum Drawdown** the fund's largest percentage loss over the past 5 years (or since inception if the fund has been operating for less than 5 years) measured from peak NAV/unit to lowest NAV/unit during a decline. The Maximum Drawdown helps provide some indication of the risk of potential loss when investing in the fund.

**Recovering Period** the time it takes to regain losses; this data provides information about how long it took to climb back from the largest loss to a former peak.

**FX Hedging** the percentage of foreign investments that are hedged against foreign exchange risk.

**Portfolio Turnover** illustrates how active the portfolio is traded during a particular period. This is calculated by dividing the value of total purchases in 1 year or the value of total sales in 1 year, whichever is lower, by the fund's average NAV over the same period being measured. A fund with a high Portfolio Turnover ratio denotes that its portfolio managers actively trade the securities in the portfolio; this incurs considerable trading costs which should be taken into consideration in comparison with the performance of fund to ascertain whether the active trading activity is well justified.

**Sharpe Ratio** the ratio between excess return achieved by the fund compared to investment risks taken. It is determined from the difference between the fund's return and the Risk-Free Rate, compared to the fund's volatility (Standard Deviation). The Sharpe Ratio reflects the excess return the fund generates given its risk exposure. A fund with a higher Sharpe Ratio denotes a better-managed fund since it is able to generate a higher return over a similar risk exposure.

**Alpha** excess return generated by the fund when compared to its benchmark index. A high Alpha figure illustrates that the fund is able to achieve a higher return than the benchmark due to the fund managers' ability to select good investments and appropriate timing.

**Beta** magnitude and direction of the performance of securities in the portfolio relative to the market's return. A Beta lower than 1 denotes that the return of the securities in the portfolio is less sensitive to changes in the market's return. A Beta higher than 1 indicates that the return of the securities in the portfolio deviates by a larger magnitude in comparison to changes in the market's return.

**Tracking Error** the fund's ability to replicate the performance of its benchmark index is measured as Tracking Error. A low figure shows that the fund can efficiently match the benchmark's movement and generate similar performance. A fund with a high tracking error will generally have average returns that deviate from the benchmark index.

**Yield to Maturity** the return from investment in a fixed income instrument that is held until maturity. It is calculated from the stream of coupon payments to receive in the future plus the principal to be paid back, adjusted into present value terms. It indicates the overall return of a fixed income fund by summing the weighted average Yield to Maturity of each fixed income instrument in the portfolio. Since Yield to Maturity is expressed as a percentage per annum, it can be conveniently used to compare fixed income funds which will hold their debt securities until maturity and have similar investment policies.

*"Important Notice: This document has been translated from Thai. If there is any inconsistency or ambiguity between the English version and the Thai version, the Thai version shall prevail."*

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